A Charitable Gift Annuity provides a powerful tool by which donors can support the Sisters of the Living Word, while providing themselves a guaranteed income for life—usually at above-market rates.

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“I think it is a good thing, in the financial world. I believe it is a way of supporting the Sisters. It allows the Sisters of the Living Word to promote their mission and do the work they do. There is a return to the person providing the annuity. It is a win-win all the way for both parties.”

—Mark Mass, brother of Barbara Mass, SLW
Sisters of the Living Word Charitable Gift Annuity Application Form
Minimum $10,000

Donor(s)
1. Name(s) _____________________________________________________________________________
2. Address__________________________________ City____________________State _____ Zip ________
3. Telephone (           ) __________________________________
4. Birth date(s) __________________________________________

Person(s) to whom Life Income Payments are to be made
Single life OR first of two life income beneficiaries
5. Name _______________________________________________________________________________
6. Address__________________________________ City____________________State _____ Zip ______
7. Telephone (            ) ______________________________
8. Birthday _______________________________________
9. Gift Annuity: Indicate preferred payment schedule: (  ) Quarterly (  ) Semi–annual (  ) Annual

Form of Gift
    Please make checks payable to National Catholic Community Foundation
11. (   ) I prefer to donate stock. Please contact me.

Request for Direct Deposit of Annuity (Life Income) Payments
12. Do you wish direct deposit? Yes (   ) No (   )
    If yes, fill out bank name and attach a copy of a voided check where the deposit is to be made.
    Bank Name ______________________________________________________________________________
    Address__________________________________ City____________________State _____ Zip _______
    Account number _________________________________________________________________________
    Authorization:
    Signature of Donor(s)____________________________________________________________________ Date________________

Return this application form to: Margaret Mei, Director of Mission Advancement
Living Word Center, 800 N. Fernandez #B, Arlington Heights, IL 60004

Partner with the Sisters with your Charitable Gift Annuity
Under this program, a donor makes a contribution of cash or securities to the Sisters of the Living Word, and in return, receives an income guaranteed for life (and the life of another beneficiary, if desired). The donor also enjoys certain tax advantages associated with the contribution and the income derived from the annuity.

Upon the death of the annuitant(s), the remainder is distributed to the Sisters of the Living Word. Charitable Gift Annuities ensure that the aging Sisters will be cared for as well as providing for the continuation of their ministries.

The National Catholic Community Foundation manages the Charitable Gift Annuities for the Sisters. One may invest a minimum of $10,000 to establish a Charitable Gift Annuity.

For more information on the Sisters of the Living Word Charitable Gift Annuity program please contact Margaret Mei, Director of Mission Advancement at 847–577–5972 ext. 226 or email mmei@slw.org.